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PROPOSED LISTING ON BSE SME



**ISSUE
OPEN**

**10th AUGUST
2021**

**ISSUE
CLOSE**

**13th AUGUST
2021**

**FIXED PRICE ISSUE OF ₹121/- PER EQUITY SHARE (FACE VALUE OF ₹10/-)
ISSUE SIZE ₹10,164 LAKHS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Prospectus.

PROMOTER: BIPIN SHAH

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of Securities and Exchange Board of India" on page 237 of the Prospectus. It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE Limited" on page 237 of the Prospectus.

Lead Manager: **FEDEX SECURITIES PRIVATE LIMITED**
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Registrar to the Issue: **ACCURATE SECURITIES & REGISTRY PRIVATE LIMITED**
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AASHKA HOSPITALS LIMITED
On behalf of the Board of Directors
Sd/-

Bipinchandra Shah
Chairman and Managing Director
DIN: 00934108

**Investor should read the offer document carefully,
including the Risk Factors on page 23 of the
Prospectus, before making any investment decision**