



- કલેક્ટર ઓફિસ બુધવારનો દિવસ મીટીંગોમાં પસાર કરશે.
- જિલ્લા આયોજન સમિતીની આજે ખાસ બેઠક જિલ્લા કલેક્ટરના અધ્યક્ષપદે યોજવામાં આવી છે.
- ગાંધીનગર જિલ્લા પંચાયતમાં આઉટ સોર્સિંગ રખાયેલા વાહનો અને કર્મચારીઓના પગારનો મુદ્દો વધુ એક વખત ચર્ચાનો મુદ્દો બની ઉભરી આવ્યો છે.
- શિક્ષણ વિભાગે નાયબ નિયામક સંવર્ગના બે અધિકારીઓ એમ.પી. મહેતા અને વી.આર. ગોંસાઈની બદલીના હુકમો કર્યા છે.
- સે. ૫ ખાતે આવેલ ખોડિયાર માતાના મંદિર ખાતે "હરિરસ" પાઠનું આયોજન કરવામાં આવ્યું હતું. આ પ્રસંગે નવલદાન રોહિડિયાનું તેમના વિશેષ પ્રદાન માટે ખાસ સન્માન કરવામાં આવ્યું હતું.
- ગાંધીનગર જિલ્લાના નાયબ જિલ્લા વિકાસ અધિકારી સુશ્રી જ્ઞાનવી પટેલે આજે તેમનો જન્મ દિવસ અત્યંત સાદગીથી ઉજવ્યો હતો.
- ગાંધીનગર શહેર અને જિલ્લામાં આજે કોરોનાનો એક પણ કેસ નોંધાયો નથી.
- જિલ્લામાં હળવા વરસાદના પૂર્વાનુમાન સાથે મહત્તમ તાપમાન ૩૪-૩૫ ડિગ્રી સે. અને લઘુત્તમ તાપમાન ૨૫-૨૬ ડિગ્રી સે. રહેવાની સંભાવનાઓ વ્યક્ત કરવામાં આવી છે.
- મ્યુનિ. કમિશનર ડૉ. ધવલ પટેલે ગઈકાલે બે કલાક સુધી શાખાધિકારીઓની સમીક્ષા બેઠક લીધી હતી.

સેક્ટર-૩-ડી સાંઈબાબા મંદિર ખાતે આનંદનો ગરબો

૧૨ ઓગસ્ટને ગુરુવારના રોજ સાંઈબાબાના મંદિરે આનંદનો ગરબો રાખવામાં આવ્યો છે. જે બપોરે ૨ થી ૫ કલાક દરમિયાન આયોજિત છે. સેક્ટર-૩-ડીના મધુબેન કે. કડીકરના સુર મંથુર કંઠે આનંદનો ગરબો કરવામાં આવશે. જે સ્વ. પાર્વતીબેન નરસિંહભાઈ પરમારના સ્મરણાર્થે રાખવામાં આવ્યો છે. તેથી શ્રાવણમાસમાં માતાજીના લેવા સર્વે ભાવે અને દર્શનનો લાભ લેવા સર્વે ભાવે ભક્તોને ભાવભર્યું આમંત્રણ પાઠવાયું છે.

હિંડોળા ઉત્સવ નિમિત્તે વિશ્રાંતિગૃહમાં હિમાલય દર્શન

ભુજ સ્વામિનારાયણ મંદિર ટ્રસ્ટ, નરનારાયણ દેવ મંદિર સંચાલિત શ્રી સ્વામિનારાયણ વિશ્રાંતિ ગૃહ સંકુલ, ભાટના સત્સંગ-હોલમાં મંદિરના મહંત સ્વામી ધર્મનંદનદાસજી, પ્રેમપ્રકાશદાસજી સંતોની પ્રેરણાથી હિંડોળા ઉત્સવ ઉજવાઈ રહ્યો છે. પુરાણી સ્વામી મહાપુરુષ સ્વામી, મહંત સંતજીવનદાસજી, શાસ્ત્રી ધનશ્યામસ્વરૂપદાસજી અને ચંદ્રકાંત ભગવાન હસ્તે હિમાલયમાં તપ કરતા નીલકંઠ ભગવાનના અદભુત દ્રશ્યમાન હિમાલય બનાવવામાં આવ્યો છે. ભક્તો અને ખાસ તો બાળકો હિમાલયના દર્શન કરી નીલકંઠ ભગવાનનો નીલકંઠ ભગવાન નો પ્રત્યક્ષ અનુભવ કરે છે. આ હિમાલય દર્શન દર્શન જન્માષ્ટમી સુધી રાખવામાં આવશે જેનો ભવિક ભક્તોલાભ લઈ શકશે.

સાદરા ખાતે મેલેરિયા જાગૃતિ અભિયાન યોજાયું

ગુજરાત વિદ્યાપીઠ સંચાલિત મહાદેવ દેસાઈ ગ્રામસેવા સંકુલ સાદરા ખાતે આરોગ્ય કેન્દ્ર દ્વારા આયોજિત મેલેરિયા જાગૃતિ અભિયાન યોજાયું. રાષ્ટ્રીય સેવા યોજના એકમના પ્રોગ્રામ ઓફીસર ડૉ. મોતી દેવુંએ કાર્યક્રમની રૂપરેખા આપી હતી. મેલેરિયા જાગૃતિ વિશે વક્તવ્ય આપતા આરોગ્યકેન્દ્રના તબીબી અધિકારી ડૉ. નયનેશભાઈ વસાએ મેલેરિયા કેવી રીતે થાય છે. તથા મચ્છરજન્ય રોગો થવા પાછળના કારણો ક્યા ક્યા છે. તે અને વિડીઓ દ્વારા મચ્છર કેવા પાણીમાં ઈંડા મુકે છે. ખાસ કરીને યોમાસ દરમ્યાન વગેરે બાબતો ઉદાહરણ સાથેત ચર્ચા કરી હતી.

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CHEMPLAST SANMAR LIMITED

Our Company was originally incorporated on March 13, 1985 as Urethanes India Limited ("UIL") under the provisions of Companies Act, 1956, at Chennai, pursuant to a certificate of incorporation dated March 13, 1985 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, Chemicals and Plastics India Limited ("CPIL"), was amalgamated with UIL, pursuant to the CPIL Scheme of Amalgamation (as defined hereinafter) effective October 1, 1991. Thereafter, pursuant to the CPIL Scheme of Amalgamation, a resolution of our Board dated March 10, 1992, and a resolution of our Shareholders dated March 31, 1992, our name was changed from "Urethanes India Limited" to "Chemicals and Plastics India Limited" and a fresh certificate of incorporation was issued upon a change of name by the RoC on May 15, 1992. Subsequently, pursuant to a resolution of our Board dated June 27, 1995 and a resolution of our Shareholders dated September 1, 1995, our name was changed from "Chemicals and Plastics India Limited" to "Chemplast Sanmar Limited" and a fresh certificate of incorporation was issued upon a change of name by the RoC on September 28, 1995. For further details in relation to change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 162 of the Red Herring Prospectus dated August 2, 2021 ("RHP").

Registered and Corporate Office: 9, Cathedral Road, Chennai, 600086, Tamil Nadu, India; Tel: + (91) 44 28128500; Contact Person: M Raman, Company Secretary and Compliance Officer; Tel: + (91) 44 28128722; E-mail: grd@sanmargroup.com; Website: www.chemplastsanmar.com; Corporate Identity Number: U24230TN1985PLC011637

OUR PROMOTER: SANMAR HOLDINGS LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF CHEMPLAST SANMAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 38,500 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 13,000 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 25,500 MILLION, COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 24,634.40 MILLION BY SANMAR HOLDINGS LIMITED ("SHL" OR THE "PROMOTER SELLING SHAREHOLDER"), AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 865.60 MILLION BY SANMAR ENGINEERING SERVICES LIMITED ("SESL" OR THE "PROMOTER GROUP SELLING SHAREHOLDER"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE". THE OFFER WOULD CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

Non-Institutional Portion: Not More Than 15% of the Offer **Retail Portion: Not More Than 10% of the Offer** **QIB Portion: Not Less Than 75% of the Offer**

Price Band: ₹ 530 to ₹ 541 per Equity Share of face value of ₹ 5 each.

The Floor Price is 106.00 times the face value of the Equity Shares and the Cap Price is 108.20 times the face value of the Equity Shares.

Bids can be made for a minimum of 27 Equity Shares and in multiples of 27 Equity Shares thereafter.

ASBA # Simple, Safe, Smart way of Application!!! # Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. **Mandatory in public issues. No cheque will be accepted.**

UPI UPI-Now available in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, Syndicate, DPs and RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. **Bidders are required to ensure that the bank account used for bidding is linked to their PAN.**

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 483 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI UPI Circular dated November 1, 2018 as amended. For issue related grievance investors may contact: ICICI Securities Limited, Shekhar Asrani/Kristina Dias, Tel: + (91) 22 2288 2460, E-mail: chemplast.sanmar@icicisecurities.com; Axis Capital Limited, Sagar Jatakiya Tel: + (91) 22 4325 2183, E-mail: chemplast.axis@axiscap.in; Credit Suisse Securities (India) Private Limited, Abhishek Joshi, Tel: + (91) 22 6777 3885, E-mail: list.chemplastsanmar@creditsuisse.com; IIFL Securities Limited, Vishal Bangard / Aditya Agarwal, Tel: + (91) 22 4646 4600, E-mail: csl ipo@iiflcap.com; Ambit Private Limited, Nikhil Bhiwapurkar / Miraj Sampat, Tel: + (91) 22 6623 3000, E-mail: csl ipo@ambit.co; BOB Capital Markets Limited, Ninalad Japeel / Arpita Maheshwari, Tel: + (91) 22 6138 9300, E-mail: csl ipo@bobcaps.in; HDFC Bank Limited, Harsh Thakkar / Ravi Sharma Tel: + (91) 22 3395 8233, E-mail: sanmar ipo@hdfcbank.com; IndusInd Bank Limited, Priyankar Shetty, Tel: + (91) 22 7143 2206, E-mail: csl ipo@indusind.com; YES Securities (India) Limited, Sachin Kapoor/ Nidhi Gupta, Tel: + (91) 22 6507 8131, E-mail: chemplast.ipo@ysil.in. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.upi@npci.org.in; ICICI Bank Limited at Tel: + 91 22 6681 8911/23/24 and Email: kmr.saurabh@icicibank.com; and the Registrar to the Offer at Tel: + (91) 40 6716 2222, E-mail: chemplast.ipo@kfintech.com

- Risks to Investors**
1. The 7 Global Co-ordinators and Book Running Lead Managers and 2 Book Running Lead Managers (Collectively the "Lead Managers") associated with the Offer have handled 45 public issues in the past three years, out of which 12 issues closed below the offer price on listing date.
 2. Average cost of acquisition of Equity Shares held by the Promoter Selling Shareholder is ₹ 1.72 per Equity Share and by the Promoter Group Selling Shareholder is ₹ 30.14 per Equity share and Offer Price at upper end of the Price Band is ₹ 541 per Equity Share.
 3. Weighted Average Return on Net Worth for Fiscals 2021, 2020 & 2019 is NA*.
- *NA since networth is negative

BID/OFFER PROGRAMME

BID/OFFER CLOSING ON THURSDAY, AUGUST 12, 2021

*UPI Mandate end time and date shall be at 12:00 pm on August 13, 2021.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the GCBRLMs and BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the GCBRLMs and BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the GCBRLMs and BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. ("Anchor Investor Portion") out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to update the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of RIBs using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Bank ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 483 of the RHP.

Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID and UPI ID (for RIBs bidding through UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company,

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS					
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020 Maharashtra Tel: + (91) 22 2288 2460 E-mail: chemplast.sanmar@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Shekhar Asrani/ Kristina Dias SEBI Registration No.: INM00001179	Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Mumbai - 400 025 Tel: + (91) 22 4325 2183 E-mail: chemplast.axis@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	Credit Suisse Securities (India) Private Limited 9 th Floor, Ceejay House, Dr. Annie Besant Road, Worli, Mumbai - 400 018. Tel: + 91 22 6777 3885 E-mail: list.chemplastsanmaripo@creditsuisse.com Investor grievance e-mail: list.ig@clm-nbk@creditsuisse.com Website: https://www.credit-suisse.com/in/en/investmentbanking-apac/investment-banking-ipo.html Contact Person: Abhishek Joshi SEBI Registration No.: INM00001161	IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Tel: + (91) 22 4646 4600 E-mail: csl ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Vishal Bangard / Aditya Agarwal SEBI Registration No.: INM000010940	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Worli, Mumbai - 400 013, Maharashtra, India Tel: + 91 22 6623 3000 E-mail: csl ipo@ambit.co Investor grievance e-mail: customerservice@ambit.co Website: www.ambit.co Contact Person: Nikhil Bhiwapurkar/ Miraj Sampat SEBI Registration No.: INM000010585	BOB Capital Markets Limited Parinee Crescendo, 1704, B Wing, 17 th Floor, Plot no. C-38/39, G Block BKC, Bandra East, Mumbai-400 051, Maharashtra, India Tel: + (91) 22 6138 9300 E-mail: csl ipo@bobcaps.in Investor grievance e-mail: investor.grievance@bobcaps.in Website: www.bobcaps.in Contact person: Ninalad Japeel / Arpita Maheshwari SEBI Registration No.: INM000009926
GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS		BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
HDFC Bank Limited Investment Banking Group Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013 Maharashtra, India Tel: + (91) 22 3395 8233 E-mail: sanmar.ipo@hdfcbank.com Investor grievance e-mail: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Harsh Thakkar / Ravi Sharma SEBI Registration No.: INM000011252	IndusInd Bank Limited 11 th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road Mumbai - 400 013, Maharashtra, India Tel: + (91) 22 7143 2206 E-mail: csl ipo@indusind.com Investor grievance e-mail: investmentbanking@indusind.com Website: www.indusind.com Contact person: Priyankar Shetty SEBI Registration No.: INM000005031	YES Securities (India) Limited 2 nd Floor, YES Bank House, Off Western Express Highway, Santacruz East, Mumbai - 400 055 Maharashtra, India Tel: + (91) 22 6507 8131 E-mail: chemplast.ipo@ysil.in Investor grievance e-mail: ig@ysil.in Website: www.yesinvest.in Contact Person: Sachin Kapoor/ Nidhi Gupta SEBI Registration Number: INM000012227	KFin Technologies Private Limited Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India Tel: + (91) 40 6716 2222, E-mail: chemplast.ipo@kfintech.com, Investor grievance e-mail: einward.nis@kfintech.com, Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000002221		

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the Risk Factors, contained therein before applying in the issue. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the GCBRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, Credit Suisse Securities (India) Private Limited, IIFL Securities Limited, Ambit Private Limited, BOB Capital Markets Limited and HDFC Bank Limited at www.icicisecurities.com, www.axiscapital.co.in, https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-inde/ipo.html, www.iiflcap.com, www.ambit.co, www.bobcaps.in and www.hdfcbank.com, respectively and the websites of the BRLMs, i.e. IndusInd Bank Limited and YES Securities (India) Limited at www.indusind.com and www.yesinvest.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of Chemplast Sanmar Limited, Tel: + (91) 44 28128500; GCBRLMs : ICICI Securities Limited, Tel: + (91) 22 2288 2460; Axis Capital Limited, Tel: + (91) 22 4325 2183; Credit Suisse Securities (India) Private Limited, Tel: + (91) 22 6777 3885; IIFL Securities Limited, Tel: + (91) 22 4646 4600; Ambit Private Limited, Tel: + (91) 22 6623 3000; BOB Capital Markets Limited, Tel: + (91) 22 6138 9300 and HDFC Bank Limited, Tel: + (91) 22 3395 8233 and BRLMs : IndusInd Bank Limited, Tel: + (91) 22 7143 2206 and YES Securities (India) Limited, Tel: + (91) 22 6507 8131 and Syndicate Members : Ambit Capital Private Limited, Tel: + (91) 22 6623 3000 and HDFC Securities Limited, Tel: 022 3075 3400; at the selected locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Applications Supported by Blocked Amount (ASBA): Investors (other than Anchor Investors) have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 483 of the RHP. ASBA form can also be downloaded from the websites of BSE and NSE. ASBA Account Form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in.

Sub-Syndicate Members: Achievers Equities Ltd., Almond Global Securities Ltd., Ambit Capital Pvt. Ltd., Amrapal Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd., Anand Share Consultancy, ANS Pvt. Ltd., Ashwani Dandia & Co, Axis Securities Ltd., Bajaj Financial Securities Ltd., Bansal Investment, Centrium Broking Ltd., Centrium Wealth Management Ltd., Choice Equity Broking Pvt. Ltd., Daiel & Broacha Stock Broking Pvt. Ltd., Edelweiss Broking Ltd., Eureka Stock & Share Broking Services Ltd., G Rai & Co. (Consultants) India Pvt. Ltd., ICICI Securities Ltd., IDBI Capital Markets & Securities Ltd., Jhaveri Securities, JM Financial Securities, JM Financial Securities Pvt. Ltd., Jobanputra Fiscal Services Pvt. Ltd., Kalkat Securities Ltd., LKP Securities Ltd., Invventure Growth & Securities Ltd., Marwadi Shares & Finance, Motilal Oswal Financial Services Ltd., Next Billion Technology Pvt. Ltd., Nirmal Bang Securities Ltd., Nomura Financial Advisory and Securities (India) Pvt. Ltd., Penthomath Capital, Patel Wealth Advisors Pvt. Ltd., Pravin Ratilal Share and Stock Brokers Ltd., RKS Securities India Pvt. Ltd., RR Equity Brokers Pvt. Ltd., Safal Capital (India) Ltd., SBICap Securities Ltd., Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stocks (India) Ltd., Tanna Financial Services, Trade Bulls Securities (P) Ltd., UBS Securities India Pvt. Ltd. and Zerodha Broking Ltd.

Escrow Collection Bank, Refund Bank, Public Offer Account Bank and Sponsor Bank: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Chennai
Date: August 10, 2021

CHEMPLAST SANMAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on August 2, 2021. The RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the GCBRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, Credit Suisse Securities (India) Private Limited, IIFL Securities Limited, Ambit Private Limited, BOB Capital Markets Limited and HDFC Bank Limited at www.icicisecurities.com, www.axiscapital.co.in, https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-inde/ipo.html, www.iiflcap.com, www.ambit.co, www.bobcaps.in and www.hdfcbank.com, respectively and the websites of the BRLMs, i.e. IndusInd Bank Limited and YES Securities (India) Limited at www.indusind.com and www.yesinvest.in, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For Chemplast Sanmar Limited
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer